

Wildix Getting Started

How to get logged in and begin answering, making and handling calls

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Logging in to Wildix

<https://www.youtube.com/embed/dP6-Etfv54Y>

This short video outlines the written instructions below

Your Invitation

Once your account has been created, you will receive an email invitation from Wildix PBX, no-reply@wildix.com. If you don't see it in your inbox check your junk mail as it may have been mis-filed there. If you still don't see it, please contact us and we'll be happy to re-send your login details; our contact details are at the bottom of this page.

This is an example of an invitation:

A Welcome to Wildix email

There is some key information in the email:

- Access to collaboration. This is the address of your phone service and always ends in ".wildixin.com" it is sometimes referred to as a Domain
- Login: This is your username
- Password: This is the password to use to log in to the Collaboration web page and the app
- Mobile, Office and Fax numbers, if set
- A link to the Google Chrome extension to which provides features like Click-to-Dial of any number you see
- A link to the app for iPhone and Android phones

Logging in to the web Collaboration

Note: The Collaboration interface works best under Google Chrome and Microsoft Edge.

Open Chrome, and enter your “Access to collaboration” as received in the invitation. If the browser responds that you should use HTTPS, agree and change to HTTPS

Next, you will be greeted with the Wildix login screen:

[wildix_login.PNG](#)
Image not found or type unknown

There are three ways you can log in:

1. You can enter the username and password provided in the invitation email
2. If your email is provided by Microsoft 365 (Formerly Office 365), you can click on the Login with Microsoft button
3. If your email is provided by Google Workplace, you can click on the Login with the Google button

Once you have logged in, you will be in Collaboration:

[Collaboration.PNG](#)
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Logging in using the App

The App can be used to continue your business communication and collaboration while out of the office. The first step is to follow the link in the invitation to the App Store (Apple) or Google Play (Android) and install the app:

[app_login_page.jpg](#)
Image not found or type unknown

Once the app is installed, open it and it will ask you for your login information. The Domain is the hostname under “Access to Collaboration” in your invite. It will end in “.wildixin.com”

As with the web-based Collaboration, there are three ways you can log in:

1. You can enter the username and password provided in the invitation email
2. If your email is provided by Microsoft 365 (Formerly Office 365), you can click on the Login with Microsoft button
3. If your email is provided by Google Workplace, you can click on the Login with the Google button

Once you have logged in, the App will be connected to your account:

[IMG_5587.jpg](#)
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Need help? Please get in touch!

You can call us on [01752 393600](tel:01752393600), option 2 or, if you are on Number Club, call extension 3000

You can email us at support@hellocomtec.com

You can chat with us at <https://kite.wildix.com/nc-a12/3000>

Answering, Transferring and Making calls

https://www.youtube.com/embed/Wi2Pp8Q_g8A

This is a short video summarising the different call options listed below

Answering calls

Once you are logged in to Collaboration you are ready to begin receiving calls. When a call comes in, a Call Tab appears on the right side of the Collaboration screen like this:

[Image-1643976240754.png](#) Download

Figure 1, a Call tab with an incoming call

- To answer the call, press the green Phone icon and you will be connected
- To decline the call, press the red Phone icon. The call will stop ringing and the Call Tab will disappear. Please note that if you are part of a ring group, the call will likely start ringing again if calls are set to loop around

Transferring calls

- To forward the call without answering it OR to transfer a call you have answered, click the black Forward arrow icon. This will give you a range of options for forwarding the call. The first option to appear is your voicemail mailbox. Click on the envelope icon the call will be connected to your voicemail.

[Image-1643976290393.png](#) Download

Figure 2, call forwarding options

If you start typing someone's name in the search box next to the magnifying glass, if it finds someone you will be presented with options to send the call to them. The options will depend on if the recipient has an extension number, voicemail, landline number or mobile number:

image-1643976331456.png

Figure 3, using search for call transfer options

In this case, there are several options to transfer the call to a colleague, in this example Jonathan:

- Transfer the call to Jonathan's voicemail mailbox by clicking the Envelope icon
- Perform an assisted transfer to Jonathan's extension (3002) by clicking the black Phone icon next to his extension number. When you click it, the caller is placed on hold and a call is placed to Jonathan's extension so the call can be announced:
 - If Jonathan wants the call, simply hang up and the call will be connected to him.
 - If Jonathan does not want the call, Jonathan hangs up, the call is retrieved from hold and reconnected to you
- Perform a Blind Transfer by pressing the black arrow next to his extension number. The call starts ringing on Jonathan's extension and you are disconnected from the call
- If the recipient has other numbers listed such as their mobile and work numbers, the same Assisted Transfer and Blind Transfer options exist for each number. Use the black Assisted Transfer and Blind Transfer buttons to route the call.

Making Calls

Wildix is designed to be flexible and offer powerful options for making calls. From right-clicking a colleague and clicking call, doing the same with people in your phone book or clicking numbers on a web page and hitting Call, Wildix enables you to get more done in less time with more accuracy.

The following methods can all be used to initiate a call:

- Using the "Search or Dial" number box:

image-1654323386907.png

 - Type a name or number into the box and Clicking Call on your chosen number
 - Clicking on the microphone in the "Search or Dial number" box to speak the name or number and then clicking Call on your chosen number
- Click the phone button next to a Colleague's name to dial their extension
- Dialling a number on your hard phone and pressing Send
- Dialling a number in the mobile app and pressing Call
- Right-clicking on a colleague in Collaboration and clicking Call
- Searching through the phonebook(s) for a person, right-clicking them and choosing Call
- Looking through your call history, right-clicking a name/number and clicking on Call
- Right-clicking a number on a website and clicking on Call

Need help? Please get in touch!

You can call us on [01752 393600](tel:01752393600), option 2 or, if you are on Number Club, call extension 3000

You can email us at support@hellocomtec.com

You can chat with us at <https://kite.wildix.com/nc-a12/3000>

Conferencing calls together

Call conferencing is a powerful tool that can save a lot of time and effort and shorten the time it takes to resolve an issue or close a sale.

We're all familiar with Call Transfer - the ability to put a caller on hold and then transfer them to a third party. When the third party accepts the call, you drop out and the other two remain connected.

With Call Conferencing, you don't drop out of the call. All three people are connected together in one call.

https://www.youtube.com/embed/Z_oakQO4WJU

A short video on Call Conferencing

The third party can be another extension on the phone system or an external number.

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Instant Messaging

Using Instant messaging you can send and receive messages, files and post-its to other users. This works on Collaboration and the mobile app so you are never out of touch. You can initiate an instant message session from many parts of Collaboration:

- From Search field:
Enter the colleague name/ extension and select Chat from the drop-down menu.
- From Colleagues / Feature keys:
Mouse over a colleague and click on Chat icon, or right-click on a colleague and select Chat
- From History:
Right-click on a colleague and select Chat
- From call dialog during a call:
Select Other -> Chat in call dialog

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Once you have started an instant message session, the messaging tab opens and you can start typing your message and use chat input options:

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- Click on the push pin to send the user a post-it reminder
- Click on the microphone to dictate your message
- Click on the paper clip to send a file or photo
- Click on the emoji to send an emoji

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